The World Market for Stainless Steel Welded Tube & Pipe

Biographies of Authors

Wolfgang Lipp
Wolfgang is the Managing Director of Austrian based Steel Market Intelligence GmbH. He holds a degree in International Marketing from the University of Applied Sciences, Kufstein, Austria. He has pursued a part of his studies at the California Lutheran University in the USA. In 2002, he joined SMR as a Market Analyst and later he was promoted to the position of Managing Director of the newly created SMI GmbH. Wolfgang has been following and analyzing the stainless and special steel industry for more than 10 years and has been responsible for all tube & pipe related projects of the SMR Group.

Markus Moll
Markus is the Managing Director of Austrian based Steel & Metals Market Research GmbH (SMR) which he founded in 1994. He has been analyzing the stainless and special steel markets for more than 20 years. Markus holds a degree in mechanical engineering and a degree in economics from the University of Innsbruck, Austria.

Yulia Köhler
Yulia joined the SMI team as a research analyst in 2017. She holds a Master Degree in Finance and Credit from „Peter the Great Saint-Petersburg State Polytechnic University“, Russia. Before joining SMI, she worked in VTB Bank (one of the biggest banks of Russia, part of the international VTB Group) for over 7 years. She is responsible for keeping the tube & pipe producer database up-to-date.

Table of Contents

Market Volumes (Production, Imports, Exports, Apparent Consumption) are shown for around 50 countries for round and square/rectangular tubes.
1.1 World Summary
1.2 Europe
1.3 America
1.4 Asia
1.5 Other Countries

2. Trade Flows
2.1 Intercontinental Trade Flows
2.2 Intercontinental Imports by Origin
2.3 Intercontinental Exports by Destination
2.4 Trade Flows within Continents

3. Market Structures 2017
3.1 Demand by Segment (Exhaust, Ornamental & Structural, Industrial)
3.2 Demand by Product Form (Round, Square & Rectangular)
3.3 Demand by Grade
3.4 Demand by Size

4. Market Segments
For each segment, market volumes by region (Europe, America, China, Other Asia, ROW) are shown as well as splits by grade and size.
4.1 Exhaust Tubes
4.2 Ornamental Tubes
4.3 Structural Tubes
4.4 Process Pipe
4.5 Hygienic Tubes
4.6 Heat Exchanger Tubes
4.7 Mechanical Tubes

5. Suppliers
5.1 Ranking Top 25 Producers
5.2 Top 10 Producers of Exhaust Tubes
5.3 Top 10 Producers of Ornamental & Structural Tubes
5.4 Top 10 Producers of Industrial Tube & Pipe
5.5 List of Global Producers

6. Outlook
6.1 Macroeconomic Indicators
6.2 Forecast by Segment (Exhaust, Ornamental & Structural, Industrial)
6.3 Forecast by Region (Europe, America, China, Other Asia, ROW)
Stainless Steel Welded Tube & Pipe

The stainless steel welded tube & pipe market is one of the most important segments of the whole stainless steel market. In 2016, it accounted for 12% of the worldwide stainless steel flat products and 8% of the total stainless steel market.

The global volumes for stainless steel welded pipe have been stable from 2014 to 2016, but within the individual product segments trends have been different.

Whilst automotive tubes and ornamental & structural tubes have been growing, the demand for process pipe has dropped due to the weakness of the oil & gas market and a lack of project business.

In 2017, demand for stainless steel welded tube & pipe was up again and this positive trend is expected to continue until 2022 throughout all end use segments.

This market study presents all relevant aspects of welded stainless steel tube and pipe from a global perspective. It is a very comprehensive data collection, providing an in-depth analysis of the most important segments of the welded tube and pipe market:

- Ornamental & Structural Tubes
- Exhaust Tubes
- Tube & Pipe for Industrial Applications

Further, the market for industrial tube & pipe can be broken down into the following end use segments: instrumentation & hydraulic tubes, heat exchanger tubes, hygienic tubes, mechanical tubes, and process pipe (continuous welded and batch welded).

This report includes market volumes (production, import, exports, demand) for 50 countries worldwide for both round and square/rectangular tubes as well as a list of more than 300 welded tube & pipe producers worldwide (incl. product range).

Development of Stainless Steel Welded Tube & Pipe Demand and Breakdown by Segment

**World Market for Stainless Steel Welded Tube & Pipe**

[Graph showing the world market for stainless steel welded tube & pipe from 2005 to 2017]

**Global Demand by Segment**

- Ornamental & Structural: 42%
- Industrial Use: 36%
- Automotive: 22%

This study is of immense value for stainless steel producers, tube & pipe producers, stockists and EPC contractors. In fact, every member of the supply chain should read this report!
If you would like to order this report, please contact us:

SMI - Steel Market Intelligence GmbH
Kohiplatz 7 | 6600 Reutte | Austria

Tel.: +43 5672 64262
Fax: +43 5672 64262 88
www.steel-intelligence.com

Wolfgang Lipp, Managing Director
w.lipp@steel-intelligence.com