The World Market for Stainless Steel Wire Rod

Market Volumes & Structures | Producers | Production Costs | Outlook
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Stainless Steel Wire Rod

This in-depth market report, which is updated every year, provides all you need to know about the global stainless steel wire rod market and its producers. The report includes the market volumes for wire rod from 1997 until present and latest news and updates about the market situation. The core of the database is formed by detailed company profiles of 25 companies in 13 countries including a production cost comparison.

The stainless steel wire rod market increased from 1,200 kt in 2000 to 2,150 kt in 2015. This corresponds to a growth level of 4.2% p.a. A sharp decline was recorded in 2009 along the global economic recession, but in the following years the market recovered to reach new record levels. Between 2014 and 2021 the market is expected to grow by around 3.0% p.a. with China and India as the main contributors. The growth in Europe and America will stagnate.

Half of the wire rod is used for redrawing into stainless steel wire. Over a quarter is used for the production of fasteners, and the rest for the production of bright bars and other applications e.g. rebar, cutlery (mainly Europe) and automotive exhaust hooks (mainly in North America).

Tsingshan, a relatively young Chinese company, is the largest producer of stainless steel wire rod. Today only one European company remains in the top 15 producer ranking whilst all other producers are located in Asia (China, Japan, South Korea, India).

Development of Stainless Steel Wire Rod Demand and Breakdown by Usage

The most comprehensive report available in the industry, containing market volumes for 35 countries and 25 detailed producer profiles including production cost analysis!
If you would like to order this report, please contact us:

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